

Fill in this information to identify the case:

Debtor name O'Connor Construction Group, LLC

United States Bankruptcy Court for the:

Northern District of TexasCase number (if known): _____ Chapter 11☐ Check if this is an amended filing**Official Form 206Sum****Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real Property:**Copy line 88 from *Schedule A/B*.....\$2,627,507.00**1b. Total personal property:**Copy line 91A from *Schedule A/B*.....\$3,807,418.37**1c. Total of all property:**Copy line 92 from *Schedule A/B*.....\$6,434,925.37**Part 2: Summary of Liabilities****2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*.....\$5,024,984.40**3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**Copy the total claims from Part 1 from line 5a of *Schedule E/F*.....\$45,503.93**3b. Total amount of claims of non-priority amount of unsecured claims:**Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*.....**+** \$11,976,202.76**4. Total liabilities**.....

Lines 2 + 3a + 3b

\$17,046,691.09

Fill in this information to identify the case:

Debtor name O'Connor Construction Group, LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets — Real and Personal Property****12/15**

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****2. Cash on hand****3. Checking, savings, money market, or financial brokerage accounts** (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1 Citizens Bank of TexasChecking account7062\$12,563.38**Additional Page Total** - See continuation page for additional entries\$0.00**4. Other cash equivalents** (Identify all)4.1 Registry of the District Court, Parker County, Texas\$1,286,497.77**5. Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$1,299,061.15**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☒ No. Go to Part 3.☐ Yes. Fill in the information below.**Current value of debtor's interest****7. Deposits, including security deposits and utility deposits**

Description, including name of holder of deposit

None

Debtor O'Connor Construction Group, LLC
Name

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8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

None

9. Total of Part 2

Add lines 7 through 8 (including amounts on any additional sheets). Copy the total to line 81.

\$0.00**Part 3: Accounts receivable****10. Does the debtor have any accounts receivable?**☐ No. Go to Part 4.☒ Yes. Fill in the information below.Current value of debtor's
interest**11. Accounts Receivable**

11a. 90 days old or less:	<u>\$568,441.01</u>	-	<u>\$0.00</u>	= →	<u>\$568,441.01</u>
	face amount		doubtful or uncollectible accounts			

11b. Over 90 days old:	<u>\$1,231,184.07</u>	-	<u>\$403,386.02</u>	= →	<u>\$827,798.05</u>
	face amount		doubtful or uncollectible accounts			

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,396,239.06**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.Valuation method used for
current valueCurrent value of debtor's
interest**14. Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

None

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of fund or stock: % of ownership:

None

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

Debtor O'Connor Construction Group, LLC
Name

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None

17. Total of Part 4

Add lines 14 through 16 (including any additional sheets). Copy the total to line 83.

\$0.00**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
- ☒ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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19. Raw materials

None

20. Work in progress

20.1	<u>Fabrication work for pending jobs</u>	<u>01/28/2022</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$225,000.00</u>
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21. Finished goods, including goods held for resale

None

22. Other inventory or supplies

22.1	<u>Misc. parts left over from prior jobs.</u>	<u>01/28/2022</u> MM / DD / YYYY	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$10,000.00</u>
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23. Total of Part 5

Add lines 19 through 22 (including any additional sheets). Copy the total to line 84.

\$235,000.00**24. Is any of the property listed in Part 5 perishable?**

- ☒ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

Debtor O'Connor Construction Group, LLC
Name

Case number (if known) _____

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

- ☒ No. Go to Part 7.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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28. Crops — either planted or harvested

None

29. Farm animals *Examples:* Livestock, poultry, farm-raised fish

None

30. Farm machinery and equipment (Other than titled motor vehicles)

None

31. Farm and fishing supplies, chemicals, and feed

None

32. Other farming and fishing-related property not already listed in Part 6

None

33. Total of Part 6

Add lines 28 through 32. Copy the total to line 85.

\$0.00**34. Is the debtor a member of an agricultural cooperative?**

- ☒ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
- ☐ No
- ☐ Yes

35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?

- ☒ No
- ☐ Yes

36. Is a depreciation schedule available for any of the property listed in Part 6?

- ☒ No
- ☐ Yes

37. Has any of the property listed in Part 6 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

Debtor O'Connor Construction Group, LLC
Name

Case number (if known) _____

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

- ☐ No. Go to Part 8.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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39. Office furniture

39.1 Office furniture located at company headquarters (Unknown) Market Value \$20,000.00

40. Office fixtures

None

41. Office equipment, including all computer equipment and communication systems equipment and software

41.1 Office equipment located at company headquarters (Unknown) Market Value \$10,000.00

Additional Page Total - See continuation page for additional entries

\$0.00**42. Collectibles** Examples: Antiques and figurines; paintings, prints or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

None

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

\$30,000.00**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☒ No
- ☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

Debtor O'Connor Construction Group, LLC
Name

Case number (if known) _____

47.1 <u>2019 Ford Explorer / VIN: 1FM5K7D8XKGB07149</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$36,000.00</u>
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47.2 <u>2019 Ford F-250 / VIN: 1FT7W2B62KEC22345 Leased from Ford Motor Credit Company</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$40,000.00</u>
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48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

None

49. **Aircraft and accessories**

None

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

50.1 <u>2012 Komatsu WA380-7 Front End Loader and Accessories / VIN: A64058</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$80,000.00</u>
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Additional Page Total - See continuation page for additional entries	<u>\$73,500.00</u>
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51. **Total of Part 8**

Add lines 47 through 50. Copy the total to line 87.

\$229,500.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real Property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes. Fill in the information below.

General description

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest**

55.1 <u>212.451 acre tract located in Wise County, Texas. 173 CR 3850 Poolville, TX 76487</u>	<u>Fee Simple</u>	<u>(Unknown)</u>	<u>Market Value</u>		<u>\$2,627,507.00</u>
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Debtor O'Connor Construction Group, LLC
Name

Case number (if known) _____

55.2 <u>Office Lease at 4150 International Plaza 4100 International Plaza Suite 460 Fort Worth, TX 76109</u>	<u>Lease</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$0.00</u>
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55.3 <u>Office Lease in Omaha, Nebraska 4321 N. 156th Street Omaha, NE 68116</u>	<u>Lease</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$0.00</u>
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55.4 <u>Mobile Home/Lot Lease at Cedar Knoll 5535 Dysart Road, Site #73 Waterloo, IA 50701</u>	<u>Lease</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$0.00</u>
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56. Total of Part 9

Add the current value on lines 55.1 through 55.3 and entries from any addition sheets. Copy the total to line 88.

\$2,627,507.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**☒ No☐ Yes**58. Has any of the property listed in Part 9 been appraised by a professional within the last year?**☒ No☐ Yes**Part 10: Intangibles and Intellectual Property****59. Does the debtor have any interests in intangibles or intellectual property?**☐ No. Go to Part 11.☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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60. Patents, copyrights, trademarks, and trade secrets

None

61. Internet domain names and websites

61.1 <u>O'Connor Construction Group domain name and website</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$2,500.00</u>
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62. Licenses, franchises, and royalties

62.1 <u>Software and Other Licensing Agreements</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$2,500.00</u>
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63. Customer lists, mailing lists, or other compilations

63.1 <u>Customer Lists</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$5,000.00</u>
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64. Other intangibles, or intellectual property

None

Debtor O'Connor Construction Group, LLC
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65. Goodwill

65.1 <u>Goodwill Associated with the Company Name</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$5,000.00</u>
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66. Total of Part 10

Add lines 60 through 65. Copy the total to line 89.

\$15,000.00**67. Do your lists or records include personally identifiable information of customers?** (as defined in 11 U.S.C. §§ 101(41A) and 107)☒ No☐ Yes**68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?**☒ No☐ Yes**69. Has any of the property listed in Part 10 been appraised by a professional within the last year?**☒ No☐ Yes**Part 11:** All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**☐ No. Go to Part 12.☒ Yes. Fill in the information below.Current value of debtor's
interest**71. Notes receivable**

Description (include name of obligor)

None

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

None

73. Interests in insurance policies or annuities

None

74. Causes of action against third parties (whether or not a lawsuit has been filed)

None

75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims

Debtor O'Connor Construction Group, LLC
Name _____

Case number (if known) _____

Claims and counterclaims against Green Capital Funding LLC 75.1 including breach of contract.	<u>(Unknown)</u>
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Nature of Claim <u>Breach of Contract</u>	
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Amount Requested <u>(Unknown)</u>	
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Additional Page Total - See continuation page for additional entries	<u>\$87,512.20</u>
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76. Trusts, equitable or future interests in property

None

77. Other property of any kind not already listed *Examples: Season tickets, country club membership*

77.1 Customer contracts for projects in progress.	<u>\$510,000.00</u>
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Other Property Total - See continuation page for entries	<u>\$5,105.96</u>
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78. Total of Part 11

Add lines 71 through 77. Copy the total to line 90.

\$602,618.16**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**☒ No☐ Yes

Debtor O'Connor Construction Group, LLC
Name

Case number (if known) _____

Part 12: Summary

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$1,299,061.15</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$1,396,239.06</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$235,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; collectibles. <i>Copy line 43, Part 7.</i>	<u>\$30,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$229,500.00</u>	
88. Real property. <i>Copy line 56, Part 9.....</i>		→ <u>\$2,627,507.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$15,000.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$602,618.16</u>	
91. Total. Add lines 80 through 90 for each column.....	91a. <u>\$3,807,418.37</u>	+ 91b. <u>\$2,627,507.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92		<u>\$6,434,925.37</u>

Debtor O'Connor Construction Group, LLC
Name _____

Case number (if known) _____

Additional Page**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts - Continued**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.2 <u>First Financial Bank</u>	<u>Checking account</u>	<u>0036</u>	<u>\$0.00</u>
3.3 <u>Citizens Bank of Texas</u>	<u>Checking account</u>	<u>2301</u>	<u>\$0.00</u>
3.4 <u>First Financial Bank</u>	<u>Savings account</u>	<u>0201</u>	<u>\$0.00</u>

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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41. Office equipment - Continued

41.2 <u>Phone System Leased from IntegraCom, Inc.</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$0.00</u>
41.3 <u>HP Printers Leased from ImageNet Consulting</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$0.00</u>

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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50. Other machinery, fixtures, and equipment - Continued

50.2 <u>Caterpillar Track Type Tractor / VIN: PER00989 Leased from Caterpillar Financial Services Corporation</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$0.00</u>
50.3 <u>Caterpillar Hydraulic Excavator / VIN: NAZ01207 Leased from Caterpillar Financial Services Corporation</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$0.00</u>
50.4 <u>2011 DC Trailer / VIN: 53NBE121XB1001020</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$2,500.00</u>
50.5 <u>2012 Genie GTH-844 Forklift Variable Reach / VIN: GTH0812-15416</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$40,000.00</u>
50.6 <u>2019 Continental Cargo Utility Trailer / VIN: 5NHUVHV29KY034743</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$7,500.00</u>
50.7 <u>2012 Tiger Trailer / VIN: VN 5UTBU2024CM000395</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$2,750.00</u>
50.8 <u>2012 Tiger Flatbed Trailer / VIN: 5UTBU1827CM002124</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$2,750.00</u>
50.9 <u>2015 Utility Trailer / VIN: 542BE3228FB009752</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$3,000.00</u>
50.10 <u>Untitled Construction Equipment</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$15,000.00</u>

General description Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has interest - Continued

55.4 <u>Mobile Home/Lot Lease at Cedar Knoll 5535 Dysart Road, Site #73 Waterloo, IA 50701</u>	<u>Lease</u>	<u>(Unknown)</u>	<u>Market Value</u>	<u>\$0.00</u>
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Current value of debtor's interest

Debtor O'Connor Construction Group, LLC
Name _____

Case number (if known) _____

Additional Page**75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims - *Continued***

Claims against H.W. Tucker for conversion of materials stored 75.2 <u>by Debtor on H.W. Tucker property.</u>	<u>(Unknown)</u>
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Nature of Claim <u>Claim for damages arising from conversion</u>	
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Amount Requested <u>(Unknown)</u>	
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Claims against Lineage Logistics, LLC arising from exercise of 75.3 <u>prejudgment garnishment remedy on September 22, 2021.</u>	<u>(Unknown)</u>
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Nature of Claim _____	
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Amount Requested <u>(Unknown)</u>	
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75.4 <u>Receivable due from KB Phoenix Division One, LLC</u>	<u>\$87,512.20</u>
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Nature of Claim <u>Open Line of Credit</u>	
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Amount Requested <u>\$87,512.20</u>	
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77. Other property of any kind not already listed - *Continued*

77.2 <u>Refund of Garner Retainer Fee on Hand</u>	<u>\$5,000.00</u>
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77.3 <u>Checks from Ally Financial (2)</u>	<u>\$105.96</u>
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Fill in this information to identify the case:

Debtor name O'Connor Construction Group, LLCUnited States Bankruptcy Court for the:
Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

Value of collateral
that supports this
claim

2.1 Creditor's name

AgTexas FLCA

Describe debtor's property that is subject to a lien

212.451 acre tract located in Wise County, Texas.
173 CR 3850 Poolville, TX 76487\$1,956,218.76\$2,627,507.00

Creditor's mailing address

117 S Burleson Blvd

Describe the lien

Deed of Trust LienBurleson, TX 76028-4301

Is the creditor an insider or related party?

☒ No☐ Yes.

Creditor's email address, if known

Date debt was incurred 01/17/2020

Is anyone else liable on this claim?

☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).Last 4 digits of account
number 7 3 7 0

Do multiple creditors have an interest in the same property?

☐ No.☒ Yes. Specify each creditor, including this creditor, and its relative priority.

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed1) AgTexas FLCA2) Wise County Appraisal District3) Parker County Appraisal District

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$5,024,984.40

Debtor O'Connor Construction Group, LLC
Name _____

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A**Amount of claim**
Do not deduct the
value of collateral.**Column B****Value of collateral
that supports this
claim****2.2****Creditor's name**Beacon Sales Acquisitions, LLC**Creditor's mailing address**Po Box 840567Dallas, TX 75284-0567**Creditor's email address, if known**William.Romanelli@Becn.com**Date debt was incurred** _____**Last 4 digits of account
number** _____**Do multiple creditors have an interest in the same
property?**☐ No.☒ Yes. Have you already specified the relative
priority?☒ No. Specify each creditor, including this
creditor, and its relative priority.

1) Lineage Logistics, LLC

2) **Beacon Sales Acquisitions, LLC**☐ Yes. The relative priority of creditors is
specified on lines _____**Describe debtor's property that is subject to a lien**Registry of the District Court, Parker County, Texas**Describe the lien**Post-Judgment Garnishment**Is the creditor an insider or related party?**☒ No☐ Yes.**Is anyone else liable on this claim?**☒ No☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).**As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed\$144,230.11\$1,286,497.77

Debtor O'Connor Construction Group, LLC
Name _____

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A**Amount of claim**
Do not deduct the value of collateral.**Column B****Value of collateral that supports this claim****2.3****Creditor's name**Breakout Capital, LLC**Describe debtor's property that is subject to a lien**Accounts Receivable\$603,986.00\$2,273,751.26**Creditor's mailing address**1451 Dolley Madison Blvd Suite 200Mc Lean, VA 22101Misc. parts left over from prior jobs.Fabrication work for pending jobsOffice furniture located at company headquartersRetainage on Current Projects**Creditor's email address, if known**kahmad@breakoutfinance.com**See continuation page.****Date debt was incurred** _____**Describe the lien**UCC-1 Financing Statement**Last 4 digits of account number** _____**Is the creditor an insider or related party?**☒ No☐ Yes.**Do multiple creditors have an interest in the same property?**☐ No.**Is anyone else liable on this claim?**☐ No☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).☒ Yes. Have you already specified the relative priority?**As of the petition filing date, the claim is:**

Check all that apply.

☒ Contingent☒ Unliquidated☒ Disputed**For Asset:****Accounts Receivable**☒ No. Specify each creditor, including this creditor, and its relative priority.

1) Small Business Administration

2) **Breakout Capital, LLC**

3) CIT Bank, N.A.

4) Union Funding Source, Inc

☐ Yes. The relative priority of creditors is specified on lines _____**For Asset:****Misc. parts left over from prior jobs.**☒ No. Specify each creditor, including this creditor, and its relative priority.

1) Small Business Administration

2) **Breakout Capital, LLC**

3) CIT Bank, N.A.

4) Union Funding Source, Inc

☐ Yes. The relative priority of creditors is specified on lines _____**For Asset:****Fabrication work for pending jobs**☒ No. Specify each creditor, including this creditor, and its relative priority.

1) Small Business Administration

2) **Breakout Capital, LLC**

3) CIT Bank, N.A.

Debtor O'Connor Construction Group, LLC
Name _____

Case number (if known) _____

Part 1: Additional Page**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.***Column A***Amount of claim**
Do not deduct the
value of collateral.*Column B***Value of collateral
that supports this
claim**

4) Union Funding Source, Inc

☐ Yes. The relative priority of creditors is
specified on lines _____**For Asset:****Office furniture located at company
headquarters**☒ No. Specify each creditor, including this
creditor, and its relative priority.

1) Small Business Administration

2) Breakout Capital, LLC

3) CIT Bank, N.A.

4) Union Funding Source, Inc

☐ Yes. The relative priority of creditors is
specified on lines _____**For Asset:****Retainage on Current Projects**☒ No. Specify each creditor, including this
creditor, and its relative priority.

1) Small Business Administration

2) Breakout Capital, LLC

3) CIT Bank, N.A.

4) Union Funding Source, Inc

☐ Yes. The relative priority of creditors is
specified on lines _____**For Asset:****Office equipment located at company
headquarters**☒ No. Specify each creditor, including this
creditor, and its relative priority.

1) Small Business Administration

2) Breakout Capital, LLC

3) CIT Bank, N.A.

4) Union Funding Source, Inc

☐ Yes. The relative priority of creditors is
specified on lines _____**For Asset:****Accounts Receivable**☒ No. Specify each creditor, including this
creditor, and its relative priority.

1) Small Business Administration

2) Breakout Capital, LLC

3) CIT Bank, N.A.

Debtor O'Connor Construction Group, LLC
Name _____

Case number (if known) _____

Part 1: Additional Page**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.***Column A***Amount of claim**
Do not deduct the
value of collateral.*Column B***Value of collateral
that supports this
claim**

4) Union Funding Source, Inc

☐ Yes. The relative priority of creditors is
specified on lines _____**For Asset:****Untitled Construction Equipment**☒ No. Specify each creditor, including this
creditor, and its relative priority.

1) Small Business Administration

2) Breakout Capital, LLC

3) CIT Bank, N.A.

4) Union Funding Source, Inc

☐ Yes. The relative priority of creditors is
specified on lines _____**For Asset:****Customer contracts for projects in progress.**☒ No. Specify each creditor, including this
creditor, and its relative priority.

1) Small Business Administration

2) Breakout Capital, LLC

3) CIT Bank, N.A.

4) Union Funding Source, Inc

☐ Yes. The relative priority of creditors is
specified on lines _____**For Asset:****Receivable due from KB Phoenix Division
One, LLC**☒ No. Specify each creditor, including this
creditor, and its relative priority.

1) Small Business Administration

2) Breakout Capital, LLC

3) CIT Bank, N.A.

4) Union Funding Source, Inc

☐ Yes. The relative priority of creditors is
specified on lines _____

Debtor O'Connor Construction Group, LLC
Name _____

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A***Amount of claim**
Do not deduct the
value of collateral.*Column B***Value of collateral
that supports this
claim**

2.4 Creditor's name <u>CIT Bank, N.A.</u> Creditor's mailing address <u>155 Commerce Way</u> <u>Portsmouth, NH 03801</u> Creditor's email address, if known _____ Date debt was incurred _____ Last 4 digits of account number _ _ _ _ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? For Asset: Accounts Receivable <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u> For Asset: Misc. parts left over from prior jobs. <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u> For Asset: Fabrication work for pending jobs <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u> For Asset: Office furniture located at company headquarters <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u>	Describe debtor's property that is subject to a lien Accounts Receivable Misc. parts left over from prior jobs. Fabrication work for pending jobs Office furniture located at company headquarters 2012 Komatsu WA380-7 Front End Loader and Accessories See continuation page. Describe the lien <u>UCC-1 Financing Statement</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$85,975.69</u>	<u>\$2,353,751.26</u>
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Debtor O'Connor Construction Group, LLC
Name _____

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

For Asset:
**2012 Komatsu WA380-7 Front End Loader and
Accessories**

☒ No. Specify each creditor, including this
creditor, and its relative priority.

☐ Yes. The relative priority of creditors is
specified on lines _____

For Asset:
Retainage on Current Projects

☐ No. Specify each creditor, including this
creditor, and its relative priority.

☒ Yes. The relative priority of creditors is
specified on lines 2.3

For Asset:
**Office equipment located at company
headquarters**

☐ No. Specify each creditor, including this
creditor, and its relative priority.

☒ Yes. The relative priority of creditors is
specified on lines 2.3

For Asset:
Accounts Receivable

☐ No. Specify each creditor, including this
creditor, and its relative priority.

☒ Yes. The relative priority of creditors is
specified on lines 2.3

For Asset:
Untitled Construction Equipment

☐ No. Specify each creditor, including this
creditor, and its relative priority.

☒ Yes. The relative priority of creditors is
specified on lines 2.3

For Asset:
Customer contracts for projects in progress.

☐ No. Specify each creditor, including this
creditor, and its relative priority.

☒ Yes. The relative priority of creditors is
specified on lines 2.3

For Asset:
**Receivable due from KB Phoenix Division
One, LLC**

☐ No. Specify each creditor, including this
creditor, and its relative priority.

Debtor O'Connor Construction Group, LLC
Name _____

Case number (if known) _____

Part 1: Additional Page**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim☒ Yes. The relative priority of creditors is specified on lines 2.3

2.5 Creditor's name <u>First Financial Bank, N.A.</u> Creditor's mailing address <u>College Park Office</u> <u>101 College Park Drive</u> <u>Weatherford, TX 76086-6211</u> Creditor's email address, if known _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Have you already specified the relative priority?	Describe debtor's property that is subject to a lien <u>2012 Genie GTH-844 Forklift Variable Reach</u> Describe the lien _____ Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$30,003.84</u>	<u>\$40,000.00</u>
2.6 Creditor's name <u>Ford Motor Credit Company LLC</u> Creditor's mailing address <u>PO Box 650574</u> <u>Dallas, TX 75265-0574</u> Creditor's email address, if known _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Have you already specified the relative priority?	Describe debtor's property that is subject to a lien <u>2019 Ford Explorer</u> Describe the lien <u>Certificate of Title</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$35,013.10</u>	<u>\$36,000.00</u>

Debtor O'Connor Construction Group, LLC
Name _____

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column A***Amount of claim**
Do not deduct the value of collateral.*Column B***Value of collateral that supports this claim**

2.7 Creditor's name <u>Lineage Logistics, LLC</u> Creditor's mailing address <u>c/o Robin Harrison</u> <u>Hicks Thomas LLP</u> <u>700 Louisiana Suite 2300</u> <u>Houston, TX 77002</u> Creditor's email address, if known _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.2</u>	Describe debtor's property that is subject to a lien <u>Registry of the District Court, Parker County, Texas</u> Describe the lien <u>Prejudgment Garnishment</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	<u>\$1,520,353.19</u>	<u>\$1,286,497.77</u>
2.8 Creditor's name <u>Parker County Appraisal District</u> Creditor's mailing address <u>1108 Santa Fe Dr</u> <u>Weatherford, TX 76086-5818</u> Creditor's email address, if known _____ Date debt was incurred _____ Last 4 digits of account number _____ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien <u>212.451 acre tract located in Wise County, Texas.</u> <u>173 CR 3850 Poolville, TX 76487</u> Describe the lien <u>Statutory Property Tax Lien</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$3,860.78</u>	<u>\$2,627,507.00</u>

Debtor O'Connor Construction Group, LLC
Name _____

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

2.9	Creditor's name	Describe debtor's property that is subject to a lien	\$500,000.00	\$2,273,751.26
	Small Business Administration	Accounts Receivable		
	Creditor's mailing address	Misc. parts left over from prior jobs.		
	4300 Amon Carter Blvd. Suite 114	Fabrication work for pending jobs		
	Fort Worth, TX 76155	Office furniture located at company headquarters		
	Creditor's email address, if known	Retainage on Current Projects		
		See continuation page.		
	Date debt was incurred	Describe the lien		
		UCC-1 Financing Statement		
	Last 4 digits of account number	Is the creditor an insider or related party?		
		<input checked="" type="checkbox"/> No		
		<input type="checkbox"/> Yes.		
	Do multiple creditors have an interest in the same property?	Is anyone else liable on this claim?		
	<input type="checkbox"/> No.	<input checked="" type="checkbox"/> No		
	<input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	<input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
	For Asset:	As of the petition filing date, the claim is:		
	Accounts Receivable	Check all that apply.		
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.	<input type="checkbox"/> Contingent		
	<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u>	<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
	For Asset:			
	Misc. parts left over from prior jobs.			
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
	<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u>			
	For Asset:			
	Fabrication work for pending jobs			
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
	<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u>			
	For Asset:			
	Office furniture located at company headquarters			
	<input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority.			
	<input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u>			

Debtor O'Connor Construction Group, LLC
Name _____

Case number (if known) _____

Part 1: Additional Page**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.***Column A***Amount of claim**
Do not deduct the
value of collateral.*Column B***Value of collateral
that supports this
claim****For Asset:****Retainage on Current Projects**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.3

For Asset:**Office equipment located at company headquarters**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.3

For Asset:**Accounts Receivable**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.3

For Asset:**Untitled Construction Equipment**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.3

For Asset:**Customer contracts for projects in progress.**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.3

For Asset:**Receivable due from KB Phoenix Division One, LLC**

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.3

Debtor O'Connor Construction Group, LLC
Name _____

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the value of collateral.

Column B

Value of collateral that supports this claim

2.10	Creditor's name	Describe debtor's property that is subject to a lien	Amount of claim	Value of collateral
	Union Funding Source, Inc	Accounts Receivable	\$123,826.55	\$2,273,751.26
	Creditor's mailing address 1835 E Hallandale Beach Blvd # 278 Hallandale Bch, FL 33009-4619	Misc. parts left over from prior jobs. Fabrication work for pending jobs Office furniture located at company headquarters Retainage on Current Projects		
	Creditor's email address, if known alice@unionfundingsource.com	See continuation page.		
	Date debt was incurred _____	Describe the lien UCC-1 Financing Statement		
	Last 4 digits of account number _____	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes.		
	Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority?	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H).		
	For Asset: Accounts Receivable <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u>	As of the petition filing date, the claim is: Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
	For Asset: Misc. parts left over from prior jobs. <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u>			
	For Asset: Fabrication work for pending jobs <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u>			
	For Asset: Office furniture located at company headquarters <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.3</u>			

Debtor O'Connor Construction Group, LLC
Name _____

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

For Asset:

Retainage on Current Projects

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.3

For Asset:

Office equipment located at company headquarters

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.3

For Asset:

Accounts Receivable

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.3

For Asset:

Untitled Construction Equipment

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.3

For Asset:

Customer contracts for projects in progress.

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.3

For Asset:

Receivable due from KB Phoenix Division One, LLC

- ☐ No. Specify each creditor, including this creditor, and its relative priority.
- ☒ Yes. The relative priority of creditors is specified on lines 2.3

Debtor O'Connor Construction Group, LLC
Name _____

Case number (if known) _____

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports this
claim**

2.11 Creditor's name <u>Wise County Appraisal District</u> Creditor's mailing address <u>400 E Business 380</u> <u>Decatur, TX 76234-3165</u> Creditor's email address, if known _____ Date debt was incurred _____ Last 4 digits of account number ____ _ Do multiple creditors have an interest in the same property? <input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input checked="" type="checkbox"/> Yes. The relative priority of creditors is specified on lines <u>2.1</u>	Describe debtor's property that is subject to a lien 212.451 acre tract located in Wise County, Texas. 173 CR 3850 Poolville, TX 76487 Describe the lien <u>Statutory Property Tax Lien</u> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H). As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>\$21,516.38</u>	<u>\$2,627,507.00</u>
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Debtor O'Connor Construction Group, LLC
Name _____

Case number (if known) _____

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1
did you enter the related
creditor?Last 4 digits of
account number for
this entity_____

Line _____

____ _ _ _

Debtor O'Connor Construction Group, LLC
Name

Case number (if known) _____

Part 1: Additional Page**2.****2.1 Creditor's name**AgTexas FLCA**Describe debtor's property that is subject to a lien****2.2 Creditor's name**Beacon Sales Acquisitions, LLC**Describe debtor's property that is subject to a lien****2.3 Creditor's name**Breakout Capital, LLC**Describe debtor's property that is subject to a lien**

Office equipment located at company headquarters

Accounts Receivable

Untitled Construction Equipment

Customer contracts for projects in progress.

Receivable due from KB Phoenix Division One, LLC

2.4 Creditor's nameCIT Bank, N.A.**Describe debtor's property that is subject to a lien**

Retainage on Current Projects

Office equipment located at company headquarters

Accounts Receivable

Untitled Construction Equipment

Customer contracts for projects in progress.

Receivable due from KB Phoenix Division One, LLC

2.5 Creditor's nameFirst Financial Bank, N.A.**Describe debtor's property that is subject to a lien****2.6 Creditor's name**Ford Motor Credit Company LLC**Describe debtor's property that is subject to a lien****2.7 Creditor's name**Lineage Logistics, LLC**Describe debtor's property that is subject to a lien****2.8 Creditor's name**Parker County Appraisal District**Describe debtor's property that is subject to a lien****2.9 Creditor's name**Small Business Administration**Describe debtor's property that is subject to a lien**

Office equipment located at company headquarters

Accounts Receivable

Untitled Construction Equipment

Customer contracts for projects in progress.

Receivable due from KB Phoenix Division One, LLC

2.10 Creditor's nameUnion Funding Source, Inc**Describe debtor's property that is subject to a lien**

Office equipment located at company headquarters

Debtor O'Connor Construction Group, LLC
Name

Case number (if known) _____

Part 1: Additional Page

Accounts Receivable

Untitled Construction Equipment

Customer contracts for projects in progress.

Receivable due from KB Phoenix Division One, LLC

2.11 Creditor's name

Wise County Appraisal District

Describe debtor's property that is subject to a lien

Fill in this information to identify the case:

Debtor name O'Connor Construction Group, LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507)

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

2.1 Priority creditor's name and mailing address

Internal Revenue ServiceInternal Revenue ServiceSpecial Procedures-InsolvencyP.O. Box 7346Philadelphia, PA 19101

Date or dates debt was incurred _____

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the Claim:

Payroll Withholding Taxes

Is the claim subject to offset?

☒ No☐ Yes

Total claim

\$29,845.40

Priority amount

\$29,845.40

2.2 Priority creditor's name and mailing address

State Comptroller of Public AccountsRevenue Accounting Division - Bankruptcy SectionP.O. Box 13528Austin, TX 78711

Date or dates debt was incurred _____

Last 4 digits of account number _____

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent☐ Unliquidated☐ Disputed

Basis for the Claim:

Sales and Franchise Taxes

Is the claim subject to offset?

☒ No☐ Yes\$15,658.53\$15,658.53

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2.3 Priority creditor's name and mailing address <u>Texas Attorney General's Office</u> <u>Bankruptcy-Collections Division</u> <u>P.O. Box 12548</u> <u>Austin, TX 78711-2548</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u>	As of the petition filing date, the claim is: <u>unknown</u> <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.4 Priority creditor's name and mailing address <u>Texas Workforce Commission</u> <u>TEC Building- Bankruptcy</u> <u>101 E. 15th Street</u> <u>Austin, TX 78778</u> Date or dates debt was incurred _____ Last 4 digits of account number ____ _ Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) <u>(8)</u>	As of the petition filing date, the claim is: <u>unknown</u> <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the Claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address <u>4 Front Engineered Solutions</u> <u>1612 Hutton Drive Suite 140</u> <u>Carrollton, TX 75006</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$99,739.00</u>
3.2	Nonpriority creditor's name and mailing address <u>A&A Sawing LLC</u> <u>Po Box 59858</u> <u>Dallas, TX 75229-1858</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$5,567.50</u>
3.3	Nonpriority creditor's name and mailing address <u>ABC SUPPLY</u> <u>Po Box 842450</u> <u>Dallas, TX 75284-2450</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$78,620.39</u>
3.4	Nonpriority creditor's name and mailing address <u>Access Overhead Door</u> <u>4555 Forest Hill Cir</u> <u>Forest Hill, TX 76140-1401</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$15,360.31</u>
3.5	Nonpriority creditor's name and mailing address <u>Acheson Architecture, LLC</u> <u>16905 White Rock Cir</u> <u>Flint, TX 75762-6009</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Architectural Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,900.00</u>

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3.6	Nonpriority creditor's name and mailing address <u>ACT Metal Deck Supply</u> <u>1601 Emily Ln</u> <u>Aurora, IL 60502-7801</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$3,688.65</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.7	Nonpriority creditor's name and mailing address <u>Action Fire Pros</u> <u>Po Box 797</u> <u>Waxahachie, TX 75168-0797</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$5,115.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.8	Nonpriority creditor's name and mailing address <u>Action Services Inc.</u> <u>Po Box 232</u> <u>Hiawatha, IA 52233-0232</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$730.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.9	Nonpriority creditor's name and mailing address <u>Advanced Electrical Systems, I</u> <u>Po Box 36503</u> <u>Louisville, KY 40233-6503</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$21,789.34</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.10	Nonpriority creditor's name and mailing address <u>Ahern Fire Protection</u> <u>Po Box 1316</u> <u>Fond Du Lac, WI 54936-1316</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$79,353.14</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.11	Nonpriority creditor's name and mailing address <u>Airgas USA, LLC</u> <u>Po Box 734672</u> <u>Dallas, TX 75373-4672</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$3,288.61</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.12	Nonpriority creditor's name and mailing address <u>Alex Baumgartner</u> <u>1225 E Bankhead Hwy</u> <u>Weatherford, TX 76086</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$18,076.75</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Money Loaned</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.13	Nonpriority creditor's name and mailing address <u>Alex Cor Inc</u> <u>1300 Lucas St</u> <u>Leesburg, FL 34748-6523</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.14	Nonpriority creditor's name and mailing address <u>All Weather Insulated Panels</u> <u>929 Aldridge Rd</u> <u>Vacaville, CA 95688-9282</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$223,468.80</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.15	Nonpriority creditor's name and mailing address <u>Allegiance Industries Inc.</u> <u>105 Sunbelt Blvd</u> <u>Columbia, SC 29203-2617</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$8,904.73</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.16	Nonpriority creditor's name and mailing address <u>Allied Electrical Contractors</u> <u>15225 Hwy 36 Ste 1</u> <u>Bennington, NE 68007-5163</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$584,595.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.17	Nonpriority creditor's name and mailing address <u>Al's H2O Services & Repairs LL</u> <u>11174 Yucca Rd</u> <u>Minneola, KS 67865-8502</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$798.72</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.18	Nonpriority creditor's name and mailing address <u>American Express [Blue for Business]</u> <u>P.O. Box 981535</u> <u>El Paso, TX 79998-1535</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>2 0 0 6</u>	As of the petition filing date, the claim is: <u>\$50,657.37</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card Charges</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.19	Nonpriority creditor's name and mailing address <u>American Express [Plum Card]</u> <u>P.O. Box 981535</u> <u>El Paso, TX 79998-1535</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1 0 0 7</u>	As of the petition filing date, the claim is: <u>\$66,001.10</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card Charges</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.20	Nonpriority creditor's name and mailing address <u>American Express [Plus Credit Card]</u> <u>P.O. Box 981535</u> <u>El Paso, TX 79998-1535</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1 0 0 4</u>	As of the petition filing date, the claim is: <u>\$2,900.82</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card Charges</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.21	Nonpriority creditor's name and mailing address <u>Aradillaz Fire Protection, LLC</u> <u>2135 Cougar Pass Dr</u> <u>San Antonio, TX 78230-0905</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$22,692.05</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.22	Nonpriority creditor's name and mailing address <u>Ardor, LLC</u> <u>9502 S Eastern Ave</u> <u>Moore, OK 73160-9015</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$44,401.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.23	Nonpriority creditor's name and mailing address <u>Aries Building Systems LLC</u> <u>2900 S Quincy St Ste 42</u> <u>Arlington, VA 22206-2231</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,789.33</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.24	Nonpriority creditor's name and mailing address <u>Arkotex Inc.</u> <u>20811 Arkotex Rd</u> <u>Siloam Spgs, AR 72761-9107</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$59,040.50</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.25	Nonpriority creditor's name and mailing address <u>Asi Doors Inc.</u> <u>5848 N 95th Ct</u> <u>Milwaukee, WI 53225-2613</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$13,104.28</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.26	Nonpriority creditor's name and mailing address <u>B6 Contracting</u> <u>409 Hall Dr</u> <u>Winnsboro, TX 75494-2417</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$31,850.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.27	Nonpriority creditor's name and mailing address <u>Baird Hampton & Brown Inc</u> <u>6300 Ridglea PI Ste 700</u> <u>Fort Worth, TX 76116-5733</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$19,895.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Engineering Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.28	Nonpriority creditor's name and mailing address <u>Baker Refrigeration</u> <u>3931 N Arkansas Avenue</u> <u>Russellville, AR 72802</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$600,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.29	Nonpriority creditor's name and mailing address <u>Bankston Electric Company</u> <u>Po Box 4</u> <u>Venus, TX 76084-0004</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$51,870.12</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.30	Nonpriority creditor's name and mailing address <u>Bell Brothers Heating &</u> <u>2822 6th Ave</u> <u>Des Moines, IA 50313-4127</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$78,040.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.31	Nonpriority creditor's name and mailing address <u>Bergen Plumbing HeatingCooling</u> <u>35 Fletcher Ave</u> <u>Waterloo, IA 50701-6101</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$19,300.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.32	Nonpriority creditor's name and mailing address <u>Bertini Tile</u> <u>11273 Meredith Dr</u> <u>Urbandale, IA 50322-7254</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$18,005.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.33	Nonpriority creditor's name and mailing address <u>Black Hawk Roof Co., Inc</u> <u>619 E 19th St</u> <u>Cedar Falls, IA 50613-4275</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,306.80</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.34	Nonpriority creditor's name and mailing address <u>Blackhawk Automatic Sprinklers</u> <u>Po Box 998</u> <u>Cedar Falls, IA 50613-0047</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$22,149.50</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.35	Nonpriority creditor's name and mailing address <u>Brazos Door & Hardware Co.</u> <u>c/o Fred M. "Mickey" Jones</u> <u>3800 E 42nd Street Suite 500</u> <u>Odessa, TX 79762</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$21,183.19</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.36	Nonpriority creditor's name and mailing address <u>Breck Construction Co. Inc</u> <u>3120 Armand St</u> <u>Monroe, LA 71201-3914</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$300.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.37	Nonpriority creditor's name and mailing address <u>Bridgeport Building Center</u> <u>9330 Lyndon B Johnson Fwy Ste 850</u> <u>Dallas, TX 75243-3485</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$925.89</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.38	Nonpriority creditor's name and mailing address <u>Briggs Equipment, Inc</u> <u>Po Box 841272</u> <u>Dallas, TX 75284-1272</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$15,410.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.39	Nonpriority creditor's name and mailing address <u>Budget Dumpster LLC</u> <u>830 Canterbury Rd</u> <u>Westlake, OH 44145-1403</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$7,174.36</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.40	Nonpriority creditor's name and mailing address <u>Builders First Source</u> <u>Po Box 844106</u> <u>Dallas, TX 75284-4106</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$140.30</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.41	Nonpriority creditor's name and mailing address <u>Butters Fetting</u> <u>1669 S 1st St</u> <u>Milwaukee, WI 53204-2902</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$350,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.42	Nonpriority creditor's name and mailing address <u>Cal-Tech Testing Inc</u> <u>Po Box 1625</u> <u>Lake City, FL 32056-1625</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$3,200.04</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.43	Nonpriority creditor's name and mailing address <u>CapitalOne Spark Business</u> <u>P.O. Box 30285</u> <u>Salt Lake City, UT 84130-0285</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5 5 0 0</u>	As of the petition filing date, the claim is: <u>\$14,686.68</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card Charges</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.44	Nonpriority creditor's name and mailing address <u>Cardinal Integrated Systems</u> <u>1055 Grade Ln</u> <u>Louisville, KY 40213-2608</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$25,923.63</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.45	Nonpriority creditor's name and mailing address <u>Carlisle Roofing Systems In</u> <u>21485 Network Pl</u> <u>Chicago, IL 60673-1214</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$11,580.20</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.46	Nonpriority creditor's name and mailing address <u>CAT Commercial Card</u> <u>Po Box 78004</u> <u>Phoenix, AZ 85062-8004</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$10,287.35</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.47	Nonpriority creditor's name and mailing address <u>Charter Drywall Dallas, Inc</u> <u>12901 Nicholson Rd Ste 160</u> <u>Farmers Brnch, TX 75234-9299</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$165,376.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.48	Nonpriority creditor's name and mailing address <u>Chase</u> <u>P.O. Box 15298</u> <u>Wilmington, DE 19850-5298</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>5 1 8 9</u>	As of the petition filing date, the claim is: <u>\$50,622.30</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card Charges</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.49	Nonpriority creditor's name and mailing address <u>Chase</u> <u>P.O. Box 15298</u> <u>Wilmington, DE 19850-5298</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>9 8 5 6</u>	As of the petition filing date, the claim is: <u>\$36,488.09</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card Charges</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.50	Nonpriority creditor's name and mailing address <u>Chavarris's Plumbing, Inc</u> <u>6320 Krone Ln</u> <u>Laredo, TX 78041-6202</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$5,300.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.51	Nonpriority creditor's name and mailing address <u>City of Denton</u> <u>Po Box 660150</u> <u>Dallas, TX 75266-0150</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$974.58</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.52	Nonpriority creditor's name and mailing address <u>Classic Counter Tops Inc</u> <u>2325 Executive Dr</u> <u>Garland, TX 75041-6122</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$2,564.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.53	Nonpriority creditor's name and mailing address <u>Cold Storage Pros, LLC</u> <u>Po Box 285</u> <u>Fellsmere, FL 32948-0285</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$4,100.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.54	Nonpriority creditor's name and mailing address <u>Columbia Sheet Metal Inc.,</u> <u>614 112th St E</u> <u>Tacoma, WA 98445-3002</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$12,280.81</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.55	Nonpriority creditor's name and mailing address <u>Constellation New Energy In</u> <u>Po Box 5471</u> <u>Carol Stream, IL 60197-5471</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>3 9 - 0</u>	As of the petition filing date, the claim is: <u>\$2,373.73</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.56 Nonpriority creditor's name and mailing address <u>Creditors Relief, LLC</u> <u>c/o David Graff, Esq.</u> <u>Graff Siliverstein LLC</u> <u>3 Middle Patent Road</u> <u>Armonk, NY 10504</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$115,854.91</u> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Debt Restructuring Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.57 Nonpriority creditor's name and mailing address <u>Crystal Distribution Services, Inc.</u> <u>c/o Phillip L. Lamberson</u> <u>500 Winstead Building</u> <u>2728 N. Harwood Street</u> <u>Dallas, TX 75201</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>unknown</u> Check all that apply. <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Breach of Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.58 Nonpriority creditor's name and mailing address <u>D&S Engineering Labs</u> <u>Po Box 855</u> <u>Collinsville, TX 76233-0855</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$11,052.95</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.59 Nonpriority creditor's name and mailing address <u>Danny Milligan</u> <u>9657 Old Agnes Road</u> <u>Springtown, TX 76082</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$318,806.97</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Money Loaned</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.60 Nonpriority creditor's name and mailing address <u>DDM Materials</u> <u>11863 Harmonson Rd</u> <u>Justin, TX 76247-8910</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$3,770.40</u> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.61	Nonpriority creditor's name and mailing address <u>DDP Specialty Electronic Mater</u> <u>Po Box 734080</u> <u>Chicago, IL 60673-4080</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$6,796.92</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.62	Nonpriority creditor's name and mailing address <u>Del Real, LLC</u> <u>c/o Darren P. Trone</u> <u>Law Offices of Darren P. Trone</u> <u>3838 Orange Street</u> <u>Riverside, CA 92501</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$8,800.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Breach of Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.63	Nonpriority creditor's name and mailing address <u>Delta Company Roofing LLC</u> <u>387 N Corona St Ste 618</u> <u>Denver, CO 80218-3939</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$41,514.20</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.64	Nonpriority creditor's name and mailing address <u>DFW Door & Hardware</u> <u>1173 113th St</u> <u>Grand Prairie, TX 75050-2610</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$25,118.34</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.65	Nonpriority creditor's name and mailing address <u>Doing Steel Fabrications LLC</u> <u>2125 N Golden Ave</u> <u>Springfield, MO 65803-2221</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$16,186.35</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.66	Nonpriority creditor's name and mailing address <u>Door & Frame Solutions</u> <u>11054 Shady Trl Ste 303</u> <u>Dallas, TX 75229-7679</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$12,875.35</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.67	Nonpriority creditor's name and mailing address <u>Door Engineering and Manufac</u> <u>Po Box 775249</u> <u>Chicago, IL 60677-5249</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$171,495.35</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.68	Nonpriority creditor's name and mailing address <u>DuraServ dba Passport Dock</u> <u>Po Box 414746</u> <u>Boston, MA 02241-4746</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$62,563.94</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.69	Nonpriority creditor's name and mailing address <u>Dynamite Dumpsters Mgmt Group</u> <u>51582 Highway 443</u> <u>Loranger, LA 70446-2106</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$4,893.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.70	Nonpriority creditor's name and mailing address <u>ECS Southwest LLP</u> <u>14026 Thunderbolt PI # 800</u> <u>Chantilly, VA 20151-3295</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,391.25</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.71	Nonpriority creditor's name and mailing address <u>Edward Milligan</u> <u>183 County Road 4797</u> <u>Boyd, TX 76023-5629</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$17,500.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Money Loaned</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.72	Nonpriority creditor's name and mailing address <u>Eggleston King LLP</u> <u>102 Houston Ave Ste 300</u> <u>Weatherford, TX 76086-4369</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$51,672.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.73	Nonpriority creditor's name and mailing address <u>Engineered Fall Protection</u> <u>4000 Fee Fee Rd</u> <u>Bridgeton, MO 63044-2708</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$7,270.45</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.74	Nonpriority creditor's name and mailing address <u>Epic Erectors LLC</u> <u>Po Box 854</u> <u>Weatherford, TX 76086-0854</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,600.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.75	Nonpriority creditor's name and mailing address <u>Ernst Concrete</u> <u>5800 Haunz Ln</u> <u>Louisville, KY 40241-1408</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,152.25</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.76	Nonpriority creditor's name and mailing address <u>ESSL LLC</u> <u>4544 Maxey Rd</u> <u>Alvarado, TX 76009-6126</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$4,050.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.77	Nonpriority creditor's name and mailing address <u>Fairborn Equipment Company Inc</u> <u>Po Box 123</u> <u>Upper Sandusky, OH 43351-0123</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$9,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.78	Nonpriority creditor's name and mailing address <u>Fastenal</u> <u>Po Box 1286</u> <u>Winona, MN 55987-7286</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$871.86</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.79	Nonpriority creditor's name and mailing address <u>Fastener Systems</u> <u>640 Snyder Ave Ste I</u> <u>West Chester, PA 19382-5597</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$31,707.71</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.80	Nonpriority creditor's name and mailing address <u>Firestone Building Products</u> <u>Po Box 730096</u> <u>Dallas, TX 75373-0096</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,136.76</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.81	Nonpriority creditor's name and mailing address <u>FLDR/TLC Overton Centre L.P</u> <u>Po Box 678649 LB9592</u> <u>Dallas, TX 75267-8649</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$54,548.88</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Office Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.82	Nonpriority creditor's name and mailing address <u>Foundation Building Materials</u> <u>Po Box 744398</u> <u>Atlanta, GA 30374-4398</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$2,586.90</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.83	Nonpriority creditor's name and mailing address <u>Frank Door Company</u> <u>Po Box 1720</u> <u>Newport, NC 28570-1720</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$41.13</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.84	Nonpriority creditor's name and mailing address <u>Freyaldenhoven Heating & Cooling</u> <u>1101 Front St</u> <u>Conway, AR 72032-4307</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$14,350.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.85	Nonpriority creditor's name and mailing address <u>General Contracting Services, Inc.</u> <u>5818 Wilkiewicz Rd</u> <u>N Little Rock, AR 72118-1446</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$2,097.50</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.86	Nonpriority creditor's name and mailing address <u>Global Merchant Cash, Inc.</u> <u>30 Broad Street -- 14th Floor</u> <u>New York, NY 10004</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$0.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Money Loaned</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.87	Nonpriority creditor's name and mailing address <u>Go Mini's</u> <u>2021 Dubourg Ave</u> <u>Louisville, KY 40216-5233</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,011.24</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.88	Nonpriority creditor's name and mailing address <u>Goodwin Lewis, PLLC</u> <u>420 Nw 6th St # 2</u> <u>Oklahoma City, OK 73102-2805</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$594.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.89	Nonpriority creditor's name and mailing address <u>Gordon & Rees</u> <u>1111 Broadway Ste 1700</u> <u>Oakland, CA 94607-4023</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$430.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Legal Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.90	Nonpriority creditor's name and mailing address <u>Green Capital Funding</u> <u>116 Nassau Street 8th Floor</u> <u>New York, NY 10038</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$600,000.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Money Loaned</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.91	Nonpriority creditor's name and mailing address <u>Green Span Profiles</u> <u>Po Box 4346 Dept 480</u> <u>Houston, TX 77210-4346</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$162,700.02</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.92	Nonpriority creditor's name and mailing address <u>GTG Solutions Inc.</u> <u>Po Box 490</u> <u>Chico, TX 76431-0490</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,068.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.93	Nonpriority creditor's name and mailing address <u>H.W. Tucker Co.</u> <u>1301 E 13th St</u> <u>North Little Rock, AR 72114-3752</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$342,629.47</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.94	Nonpriority creditor's name and mailing address <u>Harlan Electric Company Inc</u> <u>441 Allied Dr</u> <u>Nashville, TN 37211-3303</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$2,352.50</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.95	Nonpriority creditor's name and mailing address <u>Hattiesburg Demolition, LLC</u> <u>12 Nicolaus Dr</u> <u>Hattiesburg, MS 39402-8112</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$52,400.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.96	Nonpriority creditor's name and mailing address <u>Heartland Door & Frame Inc</u> <u>1305 Ne 46th Ave</u> <u>Des Moines, IA 50313-2669</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$6,544.12</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.97	Nonpriority creditor's name and mailing address <u>Heimbuck Disposal Inc.</u> <u>Po Box 270310</u> <u>Fort Collins, CO 80527-0310</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$5,404.80</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.98	Nonpriority creditor's name and mailing address <u>Hermitage Tile and Marble</u> <u>3388 Earhart Rd</u> <u>Mt Juliet, TN 37122-3726</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$2,413.05</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.99	Nonpriority creditor's name and mailing address <u>Hometown Building Center</u> <u>9330 Lyndon B Johnson Fwy Ste 850</u> <u>Dallas, TX 75243-3485</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$362.34</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.100	Nonpriority creditor's name and mailing address <u>Howland Engineering</u> <u>Po Box 451128</u> <u>Laredo, TX 78045-0027</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$3,087.50</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.101	Nonpriority creditor's name and mailing address <u>Hum's Rental</u> <u>3901 E Broadway St</u> <u>N Little Rock, AR 72114-6454</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$2,176.19</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.102	Nonpriority creditor's name and mailing address <u>Ideal Fire & Security LLC</u> <u>6913 Camp Bowie Blvd Ste 181</u> <u>Fort Worth, TX 76116-7165</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$10,129.27</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.103	Nonpriority creditor's name and mailing address <u>ImageNet Consulting LLC</u> <u>913 N Broadway Ave</u> <u>Oklahoma City, OK 73102-5810</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$7,819.91</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Copier Leases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.104	Nonpriority creditor's name and mailing address <u>Impact Fire</u> <u>921 W Mayfield Rd Ste 136</u> <u>Arlington, TX 76015-3689</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$11,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.105	Nonpriority creditor's name and mailing address <u>Industrial Refrigeration Service</u> <u>613 SE Magazine Rd</u> <u>Ankeny, IA 50021-3744</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,252,780.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.106	Nonpriority creditor's name and mailing address <u>Ingersoll Rand</u> <u>800 Beaty St Ste A</u> <u>Davidson, NC 28036-6924</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$4,628.24</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.107	Nonpriority creditor's name and mailing address <u>Innovative Soil Solutions</u> <u>Po Box 847411</u> <u>Dallas, TX 75284-7411</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$65.73</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Service Charges</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.108	Nonpriority creditor's name and mailing address <u>Integrity Framing & Drywall</u> <u>3562 Sweet Lee Ln Unit A</u> <u>Ponder, TX 76259-8838</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$3,822.50</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.109	Nonpriority creditor's name and mailing address <u>Intercool</u> <u>1313 Valwood Pkwy Ste 100</u> <u>Carrollton, TX 75006-8305</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$118,423.32</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.110	Nonpriority creditor's name and mailing address <u>Iowa Concrete Cutting, Inc</u> <u>PO Box 87-2738</u> <u>Kansas City, MO 64187-2738</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$2,076.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.111	Nonpriority creditor's name and mailing address <u>Iowa Demolition</u> <u>1901 Easton Blvd</u> <u>Des Moines, IA 50316-2733</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$51,870.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.112	Nonpriority creditor's name and mailing address <u>James Carroll, as agent for Bartos</u> <u>2001 N Lamar St Ste 540</u> <u>Dallas, TX 75202-1736</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$10,960.67</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.113	Nonpriority creditor's name and mailing address <u>JAX Engineering Inc.</u> <u>Po Box 126541</u> <u>Benbrook, TX 76126-6541</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$55,759.65</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Engineering Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.114	Nonpriority creditor's name and mailing address <u>JM Concrete Construction Inc</u> <u>1616 E Atlanta Rd</u> <u>Stockbridge, GA 30281-1318</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$36,030.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.115	Nonpriority creditor's name and mailing address <u>Joe Braga</u> <u>4334 N 143rd St</u> <u>Omaha, NE 68164-5054</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$6,560.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Money Loaned</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.116	Nonpriority creditor's name and mailing address <u>Johnny on the Spot</u> <u>1410 Shadow Ln</u> <u>Dodge City, KS 67801-2954</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$403.69</u>
3.117	Nonpriority creditor's name and mailing address <u>JonCo Plumbing</u> <u>4113 Black Oak Dr</u> <u>Cleburne, TX 76031-0199</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,000.00</u>
3.118	Nonpriority creditor's name and mailing address <u>K&C Pipe & Supply Inc</u> <u>Po Box 2519</u> <u>Azle, TX 76098-2519</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Office Supplies</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,513.00</u>
3.119	Nonpriority creditor's name and mailing address <u>Kabbage, Inc.</u> <u>c/o Corporation Service Company</u> <u>251 Little Falls Drive</u> <u>Wilmington, DE 19808</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Money Loaned</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$0.00</u>
3.120	Nonpriority creditor's name and mailing address <u>Kalman Floor Company, Inc.</u> <u>15710 W Colfax Ave Ste 202</u> <u>Golden, CO 80401-7405</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$48,335.58</u>

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3.121	Nonpriority creditor's name and mailing address <u>Kansas Attorney General</u> <u>120 Sw 10th Ave Fl 2</u> <u>Topeka, KS 66612-1237</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$250.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Licensing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.122	Nonpriority creditor's name and mailing address <u>KB Phoenix Division One LLC</u> <u>Po Box 2689</u> <u>Fredericksburg, TX 78624-1911</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$5,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Contract</u> Is the claim subject to offset? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
3.123	Nonpriority creditor's name and mailing address <u>Kenneth Johnson, JR</u> <u>206 Lancelot Dr</u> <u>Weatherford, TX 76086-5936</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$50,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Money Loaned</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.124	Nonpriority creditor's name and mailing address <u>Kingspan Insulated Panels Inc.</u> <u>PO Box 74004848</u> <u>Chicago, IL 60674-4848</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$142,734.91</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.125	Nonpriority creditor's name and mailing address <u>Lafferty Equipment Manufacture</u> <u>5614 Oak Grove Rd</u> <u>N Little Rock, AR 72118-1955</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$2,148.75</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.126	Nonpriority creditor's name and mailing address <u>Laramie Crane Company</u> <u>Po Box 1515</u> <u>La Porte, TX 77572-1515</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$4,400.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.127	Nonpriority creditor's name and mailing address <u>Leum Engineering Inc.</u> <u>12400 Whitewater Dr Ste 110</u> <u>Minnetonka, MN 55343-4161</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$29,065.42</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.128	Nonpriority creditor's name and mailing address <u>Liberty Ready Mix</u> <u>12012 Ridgemont Dr</u> <u>Urbandale, IA 50323-2317</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$14,212.30</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.129	Nonpriority creditor's name and mailing address <u>Lockers By Design</u> <u>Po Box 157</u> <u>Sumter, SC 29151-0157</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$7,900.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.130	Nonpriority creditor's name and mailing address <u>Lowery Wholesale</u> <u>Po Box 130</u> <u>Paradise, TX 76073-0130</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$114,588.99</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.131	Nonpriority creditor's name and mailing address <u>M3 Disposal</u> <u>Po Box 1296</u> <u>Aledo, TX 76008-1296</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$2,233.76</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.132	Nonpriority creditor's name and mailing address <u>Martinson Construction</u> <u>3842 W Airline Hwy</u> <u>Waterloo, IA 50703-9597</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$55,246.93</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.133	Nonpriority creditor's name and mailing address <u>McClure Engineering Company</u> <u>1360 Nw 121st St</u> <u>Clive, IA 50325-8165</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$4,614.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Engineering Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.134	Nonpriority creditor's name and mailing address <u>McGraw Gotta Go, LLC</u> <u>Po Box 267</u> <u>Flora, MS 39071-0267</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$239.89</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.135	Nonpriority creditor's name and mailing address <u>MCI USA Holding Company</u> <u>Po Box 829914</u> <u>Philadelphia, PA 19182-1914</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$3,812.50</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Advertising</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.136	Nonpriority creditor's name and mailing address <u>McNeil Industrial, Inc</u> <u>8425 Madison Street</u> <u>Omaha, NE 68127</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,022,907.35</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.137	Nonpriority creditor's name and mailing address <u>Metropolitan Utilities Distr</u> <u>Po Box 3600</u> <u>Omaha, NE 68103-0600</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$388.66</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.138	Nonpriority creditor's name and mailing address <u>MetroPower Inc.</u> <u>Po Box 5228</u> <u>Albany, GA 31706-5228</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$11,298.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.139	Nonpriority creditor's name and mailing address <u>MHC Systems</u> <u>2200 S Old Missouri Rd Ste A</u> <u>Springdale, AR 72764-8719</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$120,578.46</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.140	Nonpriority creditor's name and mailing address <u>MidAmerican Energy Services</u> <u>Po Box 8020</u> <u>Davenport, IA 52808-8020</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$630.63</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.141	Nonpriority creditor's name and mailing address <u>Midsouth Mechanical Inc</u> <u>Po Box 1283</u> <u>Lagrange, GA 30241-0025</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$44,849.20</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.142	Nonpriority creditor's name and mailing address <u>Midwest Testing Services In</u> <u>3705 Progress Blvd</u> <u>Peru, IL 61354-1185</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$7,780.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.143	Nonpriority creditor's name and mailing address <u>Midwest Wrecking</u> <u>Po Box 14668</u> <u>Oklahoma City, OK 73113-0668</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$87,980.00</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.144	Nonpriority creditor's name and mailing address <u>Miner Ltd</u> <u>10761 King William Dr</u> <u>Dallas, TX 75220-2445</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$3,912.17</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.145	Nonpriority creditor's name and mailing address <u>Mobile Mini</u> <u>Po Box 650882</u> <u>Dallas, TX 75265-0882</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,537.10</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.146	Nonpriority creditor's name and mailing address <u>Murphy Berry</u> <u>2910 Ashley Dr</u> <u>Conway, AR 72034-7335</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$30,353.80</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.147	Nonpriority creditor's name and mailing address <u>Nabco</u> <u>1750 S Amity Rd</u> <u>Conway, AR 72032-9097</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$85,069.70</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.148	Nonpriority creditor's name and mailing address <u>Needham DBS</u> <u>15950 College Blvd</u> <u>Lenexa, KS 66219-1369</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$595,516.06</u> <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.149	Nonpriority creditor's name and mailing address <u>North West Handling Systems, In</u> <u>Po Box 749891</u> <u>Los Angeles, CA 90074-9891</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$8,623.13</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.150	Nonpriority creditor's name and mailing address <u>Northend Disposal</u> <u>1108 E Trail St</u> <u>Dodge City, KS 67801-9062</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$21,846.87</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.151	Nonpriority creditor's name and mailing address <u>Norton Home Improvement Co, Inc</u> <u>3367 S Us Highway 441 Ste 101</u> <u>Lake City, FL 32025-0209</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$0.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.152	Nonpriority creditor's name and mailing address <u>O'Connor Ranch</u> <u>173 County Road 3850</u> <u>Poolville, TX 76487-2315</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$24,200.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Property Maintenance</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.153	Nonpriority creditor's name and mailing address <u>Omaha Public Power District</u> <u>Po Box 3995</u> <u>Omaha, NE 68103-0995</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$506.40</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Utility</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.154	Nonpriority creditor's name and mailing address <u>Overhead Door Co of Dallas</u> <u>10761 King William Dr</u> <u>Dallas, TX 75220-2445</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$10,187.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.155	Nonpriority creditor's name and mailing address <u>Overhead Door Fort Worth</u> <u>840 Southway Cir</u> <u>Fort Worth, TX 76115-4008</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$6,000.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.156	Nonpriority creditor's name and mailing address <u>Passport Door & Dock Systems</u> <u>45 Fish Dr</u> <u>Angier, NC 27501-6088</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$48,984.42</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.157	Nonpriority creditor's name and mailing address <u>Patriot Fire Protection, Inc</u> <u>2707 70th Ave E</u> <u>Tacoma, WA 98424-3642</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$105,851.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.158	Nonpriority creditor's name and mailing address <u>Paul & Amy O'Connor</u> <u>173 County Road 3850</u> <u>Poolville, TX 76487-2315</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$108,054.71</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Expense Reimbursements</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.159	Nonpriority creditor's name and mailing address <u>Pennington Concrete Construction</u> <u>13350 Euless St</u> <u>Euless, TX 76040-7225</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$4,500.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.160	Nonpriority creditor's name and mailing address <u>PeopleReady Inc.</u> <u>Po Box 676412</u> <u>Dallas, TX 75267-6412</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$2,665.49</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.161	Nonpriority creditor's name and mailing address <u>Peterson Contractors</u> <u>Po Box A</u> <u>Reinbeck, IA 50669-0155</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$9,640.73</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.162	Nonpriority creditor's name and mailing address <u>Pezzetti Erosion Control Inc</u> <u>7300 Westown Pkwy Ste 310</u> <u>Wdm, IA 50266-2527</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,250.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.163	Nonpriority creditor's name and mailing address <u>Pot-O-Gold Waste Services</u> <u>Po Box 1627</u> <u>Hammond, LA 70404-1627</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$107.38</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.164	Nonpriority creditor's name and mailing address <u>Precision Environmental Service</u> <u>6104 Cedar Sage Trl</u> <u>Argyle, TX 76226-7810</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,533.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.165	Nonpriority creditor's name and mailing address <u>Professional Diversified Floor</u> <u>4 Vanderbilt Unit A</u> <u>Irvine, CA 92618-2035</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$87,906.61</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.166	Nonpriority creditor's name and mailing address <u>Providential Fabricators In</u> <u>Po Box 13126</u> <u>Memphis, TN 38113-0126</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$137,795.43</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.167	Nonpriority creditor's name and mailing address <u>Ragle Glass & Mirror LLC.</u> <u>2399 N Fm 51 Unit 110</u> <u>Weatherford, TX 76085-6815</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$270.63</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.168	Nonpriority creditor's name and mailing address <u>Republic Services</u> <u>Po Box 78829</u> <u>Phoenix, AZ 85062-8829</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$5,208.99</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.169	Nonpriority creditor's name and mailing address <u>Residence Inn - NLR</u> <u>4110 Health Care Dr</u> <u>N Little Rock, AR 72117-2919</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$3,255.96</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.170	Nonpriority creditor's name and mailing address <u>Resolve Automation</u> <u>102 Pine St</u> <u>Black Creek, WI 54106-9587</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$4,584.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.171	Nonpriority creditor's name and mailing address <u>Richard Meek Air Conditioning</u> <u>117 Henrietta St</u> <u>Wichita Falls, TX 76301-7024</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$4,595.55</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.172	Nonpriority creditor's name and mailing address <u>Robinson Manufacturing, Inc</u> <u>7431 E State St # 304</u> <u>Rockford, IL 61108-2678</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$21,175.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.173	Nonpriority creditor's name and mailing address <u>Roldan Construction</u> <u>1528 12th St</u> <u>Des Moines, IA 50316</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$18,200.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.174	Nonpriority creditor's name and mailing address <u>Royal E Construction, LLC</u> <u>703 Garnet Dr</u> <u>Laredo, TX 78045-6314</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$77,302.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.175	Nonpriority creditor's name and mailing address <u>RPS Inc</u> <u>3012 Enterprise St</u> <u>Costa Mesa, CA</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$975.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.176	Nonpriority creditor's name and mailing address <u>RSP Architects LTD</u> <u>Po Box 860682</u> <u>Minneapolis, MN 55486-0606</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$67,470.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Architectural/Engineering Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.177	Nonpriority creditor's name and mailing address <u>RVD Construction</u> <u>208 Daisy Ln</u> <u>Laredo, TX 78046-5111</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$4,960.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.178	Nonpriority creditor's name and mailing address <u>Rytec Corporation</u> <u>Po Box 403</u> <u>Jackson, WI 53037-0403</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$108,550.94</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.179	Nonpriority creditor's name and mailing address <u>Sassman Glass & Mirror LLC</u> <u>4455 Nw 6th Dr</u> <u>Des Moines, IA 50313-2211</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,562.20</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.180	Nonpriority creditor's name and mailing address <u>Satellite Shelters, Inc</u> <u>Po Box 860700</u> <u>Minneapolis, MN 55486-0606</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$4,648.15</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.181	Nonpriority creditor's name and mailing address <u>Scout Cold Storage Dallas, LLC</u> <u>2655 LeJeune Road, P2E</u> <u>Miami, FL 33134</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Breach of Contract</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>unknown</u>
3.182	Nonpriority creditor's name and mailing address <u>Sealant Solution</u> <u>1079 W Round Grove Rd Ste 30</u> <u>Lewisville, TX 75067-7905</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$513.50</u>
3.183	Nonpriority creditor's name and mailing address <u>Sea-Tac Electric</u> <u>7056 S 220th St</u> <u>Kent, WA 98032-1910</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$117,933.05</u>
3.184	Nonpriority creditor's name and mailing address <u>Shambaugh & Son</u> <u>7614 Opportunity Dr</u> <u>Fort Wayne, IN 46825-3363</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$72,000.00</u>
3.185	Nonpriority creditor's name and mailing address <u>South County Interiors Inc</u> <u>699 S State College Blvd</u> <u>Fullerton, CA 92831-5135</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$11,750.00</u>

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3.186	Nonpriority creditor's name and mailing address <u>Southern Dock Products</u> <u>Po Box 840602</u> <u>Dallas, TX 75284-0602</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$38,500.27</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.187	Nonpriority creditor's name and mailing address <u>Southern Sanitation</u> <u>Po Box 333</u> <u>Laredo, TX 78042-0333</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$248.98</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.188	Nonpriority creditor's name and mailing address <u>Sovic Designs LLC</u> <u>1635 Rogers Rd</u> <u>Fort Worth, TX 76107-6513</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$4,871.25</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Website Design</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.189	Nonpriority creditor's name and mailing address <u>SQ Contracting, LLC</u> <u>3805 Jeanette Ln</u> <u>Mckinney, TX 75071-2436</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$39,620.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.190	Nonpriority creditor's name and mailing address <u>SS Masonry LLC</u> <u>1801 Park Ln</u> <u>Alvarado, TX 76009-5413</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$14,550.89</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.191	Nonpriority creditor's name and mailing address <u>Steel King Industries Inc</u> <u>Po Box 6605</u> <u>Carol Stream, IL 60197-6605</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$27,636.90</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.192	Nonpriority creditor's name and mailing address <u>Stetson Building Products LL</u> <u>Po Box 856458</u> <u>Minneapolis, MN 55485-6458</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$4,779.20</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.193	Nonpriority creditor's name and mailing address <u>Stickfort Electric Company</u> <u>201 E 22nd St</u> <u>Cedar Falls, IA 50613-4291</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$234,425.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.194	Nonpriority creditor's name and mailing address <u>Strategic Network Consulting</u> <u>5555 West Loop S Ste 450</u> <u>Bellaire, TX 77401-2108</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$4,643.94</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>IT Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.195	Nonpriority creditor's name and mailing address <u>Stronghold Alarm Systems, Inc</u> <u>9123 196th Street Ct E</u> <u>Graham, WA 98338-6462</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$347.13</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.196	Nonpriority creditor's name and mailing address <u>Structural Contractors</u> <u>1799 Sand Rd</u> <u>Ossian, IA 52161-8026</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$22,875.00</u>
3.197	Nonpriority creditor's name and mailing address <u>Summit Fire Protection</u> <u>575 Minnehaha Ave W</u> <u>Saint Paul, MN 55103-1573</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$41,856.55</u>
3.198	Nonpriority creditor's name and mailing address <u>Sun Concrete Pumping, Co.</u> <u>2101 Se 44th Ct</u> <u>Grimes, IA 50111-4932</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,723.75</u>
3.199	Nonpriority creditor's name and mailing address <u>Sunstate Equipment Co</u> <u>Po Box 208439</u> <u>Dallas, TX 75320-8439</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$22,119.93</u>
3.200	Nonpriority creditor's name and mailing address <u>T-5 Distributors Forest Hill</u> <u>5703 Crawford Ln</u> <u>Forest Hill, TX 76119-6845</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$10,942.67</u>

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3.201	Nonpriority creditor's name and mailing address <u>TAU Properties LLC</u> <u>11506 Nicholas St Ste 100</u> <u>Omaha, NE 68154-4421</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$12,422.65</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Office Lease</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.202	Nonpriority creditor's name and mailing address <u>Terracon Consultants Inc</u> <u>Po Box 959673</u> <u>Saint Louis, MO 63195-9673</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$16,245.25</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.203	Nonpriority creditor's name and mailing address <u>Texas Surveying Inc.</u> <u>104 S Walnut St</u> <u>Weatherford, TX 76086-4435</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$10,696.25</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.204	Nonpriority creditor's name and mailing address <u>Texoma Industrial Insulation</u> <u>Po Box 497</u> <u>Denison, TX 75021-0497</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$112,680.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.205	Nonpriority creditor's name and mailing address <u>The Anderson Group LLC</u> <u>9152 Shorewood Dr</u> <u>De Soto, KS 66018-8430</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$2,400.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Marketing</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.206	Nonpriority creditor's name and mailing address <u>The Brandt Companies, LLC</u> <u>Po Box 227351</u> <u>Dallas, TX 75222-7351</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$43,246.40</u>
3.207	Nonpriority creditor's name and mailing address <u>The Fricks Company Inc</u> <u>3000 W Loop 820 S</u> <u>Fort Worth, TX 76116-5990</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$26,719.00</u>
3.208	Nonpriority creditor's name and mailing address <u>The Home Depot</u> <u>Home Depot Credit Services</u> <u>P.O. Box 790345</u> <u>Saint Louis, MO 63179</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>1 1 0 4</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card Charges</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$23,962.80</u>
3.209	Nonpriority creditor's name and mailing address <u>The Sherwin-Williams Co.</u> <u>2801 E Pioneer Pkwy Ste 130</u> <u>Arlington, TX 76010-6900</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,041.86</u>
3.210	Nonpriority creditor's name and mailing address <u>TJ Services</u> <u>400 W. I-20 Suite 100</u> <u>Weatherford, TX 76086</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$1,634.47</u>

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3.211	Nonpriority creditor's name and mailing address <u>Trinity Valley Building Center</u> <u>6920 C F Hawn Fwy</u> <u>Dallas, TX 75217-4809</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$774.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.212	Nonpriority creditor's name and mailing address <u>Triple W Metal Building Cons</u> <u>1200 S Main St Ste 112</u> <u>Weatherford, TX 76086-5988</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,600.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.213	Nonpriority creditor's name and mailing address <u>Twinlode Corporation</u> <u>635 S Lafayette Blvd Ste 108</u> <u>South Bend, IN 46601-2219</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$271,571.87</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.214	Nonpriority creditor's name and mailing address <u>United Rentals (North America)</u> <u>Po Box 840514</u> <u>Dallas, TX 75284-0514</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$277,059.21</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Equipment Rental</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.215	Nonpriority creditor's name and mailing address <u>United Site Services</u> <u>Po Box 660475</u> <u>Dallas, TX 75266-0475</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$13,073.27</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.216	Nonpriority creditor's name and mailing address <u>W.J. Sapp & Son Inc</u> <u>Po Box 126</u> <u>Baldwin, FL 32234-0126</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$0.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.217	Nonpriority creditor's name and mailing address <u>Waste Control Recycling Inc</u> <u>1150 3rd Ave</u> <u>Longview, WA 98632-3205</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$279.48</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.218	Nonpriority creditor's name and mailing address <u>Waste Management</u> <u>Po Box 55558</u> <u>Boston, MA 02205-5558</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,477.48</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.219	Nonpriority creditor's name and mailing address <u>Waste Management of Arkansas</u> <u>Po Box 55558</u> <u>Boston, MA 02205-5558</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$972.26</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.220	Nonpriority creditor's name and mailing address <u>Waste Solutions of Iowa</u> <u>Po Box 938</u> <u>Des Moines, IA 50304-0938</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$25,426.53</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.221	Nonpriority creditor's name and mailing address <u>Weiland</u> <u>806 W South Airport Rd</u> <u>Norfolk, NE 68701-1312</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$23,538.00</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.222	Nonpriority creditor's name and mailing address <u>West End</u> <u>Po Box 840567</u> <u>Dallas, TX 75284-0567</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$96,734.83</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.223	Nonpriority creditor's name and mailing address <u>Western Sheet Metal</u> <u>2406 Hinton Dr</u> <u>Irving, TX 75061-5710</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$3,632.08</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.224	Nonpriority creditor's name and mailing address <u>Wex Bank</u> <u>P.O. Box 639</u> <u>Portland, ME 04104</u> Date or dates debt was incurred _____ Last 4 digits of account number <u>7 6 - 8</u>	As of the petition filing date, the claim is: <u>\$9,740.64</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit Card Charges</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.225	Nonpriority creditor's name and mailing address <u>White Cap, L.P.</u> <u>Po Box 4852</u> <u>Orlando, FL 32802-4852</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$3,682.36</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

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3.226	Nonpriority creditor's name and mailing address <u>Whole Excavation LLC</u> <u>Po Box 126</u> <u>Hudson, IA 50643-0126</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$140,092.21</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.227	Nonpriority creditor's name and mailing address <u>Williams Scotsman</u> <u>Po Box 91975</u> <u>Chicago, IL 60693-1975</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$1,518.39</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Rental Equipment</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.228	Nonpriority creditor's name and mailing address <u>Willis Commercial Painting LLC</u> <u>896 S Cherry Ln</u> <u>Wht Settlement, TX 76108-3213</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$2,157.50</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Subcontractor</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.229	Nonpriority creditor's name and mailing address <u>Winsupply</u> <u>Po Box 105525</u> <u>Atlanta, GA 30348-5525</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$7,517.59</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
3.230	Nonpriority creditor's name and mailing address <u>Wise Ready Mix Inc</u> <u>Po Box 488</u> <u>Bridgeport, TX 76426-0488</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <u>\$7,123.08</u> <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Materials Supplier</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor O'Connor Construction Group, LLC
Name

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Part 2: Additional Page

3.231	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is:	\$240.00
	<u>Wortham Insurance and Risk M</u>	<i>Check all that apply.</i>	
	<u>Po Box 731463</u>	<input type="checkbox"/> Contingent	
	<u>Dallas, TX 75373-1463</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
	Basis for the claim: <u>Construction Bond</u>		
	Date or dates debt was incurred _____	Is the claim subject to offset?	
	Last 4 digits of account number _____	<input checked="" type="checkbox"/> No	
		<input type="checkbox"/> Yes	

Debtor **O'Connor Construction Group, LLC**
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Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**5. Add the amounts of priority and nonpriority unsecured claims.****Total of claim amounts**5a. **Total claims from Part 1**5a. **\$45,503.93**5b. **Total claims from Part 2**5b. **+** **\$11,976,202.76**5c. **Total of Parts 1 and 2**
Lines 5a + 5b = 5c.5c. **\$12,021,706.69**

Fill in this information to identify the case:

Debtor name O'Connor Construction Group, LLC

United States Bankruptcy Court for the:

Northern District of TexasCase number (if known): _____ Chapter 11☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1	State what the contract or lease is for and the nature of the debtor's interest	<u>2019 Ford Super Duty F-250 SRW</u>	<u>Ford Motor Credit Company LLC</u>
	State the term remaining	<u>3 months</u>	<u>PO Box 650574</u>
	List the contract number of any government contract		<u>Dallas, TX 75265-0574</u>
2.2	State what the contract or lease is for and the nature of the debtor's interest	<u>D6NXL Caterpillar Track Type Tractor</u>	<u>Caterpillar Financial Services Corporation</u>
	State the term remaining	<u>4 months</u>	<u>2120 West End Avenue</u>
	List the contract number of any government contract		<u>Nashville, TN 37203</u>
2.3	State what the contract or lease is for and the nature of the debtor's interest	<u>320EL Caterpillar Hydraulic Excavator</u>	<u>Caterpillar Financial Services Corporation</u>
	State the term remaining	<u>4 months</u>	<u>2120 West End Avenue</u>
	List the contract number of any government contract		<u>Nashville, TN 37203</u>
2.4	State what the contract or lease is for and the nature of the debtor's interest	<u>Office Lease at 4150 International Plaza</u>	<u>FLDR/TLC Overton Centre L.P.</u>
	State the term remaining	<u>Contract to be REJECTED</u>	<u>4150 International Plaza Suite 104</u>
	List the contract number of any government contract	<u>1 months</u>	<u>Fort Worth, TX 76109</u>
2.5	State what the contract or lease is for and the nature of the debtor's interest	<u>Office Lease in Omaha, Nebraska</u>	<u>TAU Properties LLC</u>
	State the term remaining	<u>Contract to be REJECTED</u>	<u>11506 Nicholas St Ste 100</u>
	List the contract number of any government contract	<u>17 months</u>	<u>Omaha, NE 68154-4421</u>

Debtor O'Connor Construction Group, LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.6	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>VOIP Phone System and Maintenance Service Agreement</p> <p>0 months</p>	<p>IntegraCom, Inc.</p> <p>545 E. John Carpenter Frwy Suite 300</p> <p>Irving, TX 75062</p>
2.7	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>HP T2500PS Multifunction Printer</p> <p>5 months</p>	<p>ImageNet Consulting LLC</p> <p>913 N Broadway Ave</p> <p>Oklahoma City, OK 73102-5810</p>
2.8	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>HP CLJ E876a Series Laser Jet Printer</p> <p>5 months</p>	<p>ImageNet Consulting LLC</p> <p>913 N Broadway Ave</p> <p>Oklahoma City, OK 73102-5810</p>
2.9	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>HP CLJE778DN Series Printer</p> <p>5 months</p>	<p>ImageNet Consulting LLC</p> <p>913 N Broadway Ave</p> <p>Oklahoma City, OK 73102-5810</p>
2.10	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Communications Service Agreement</p> <p>10 months</p>	<p>NexVortex</p> <p>BCM One</p> <p>P.O. Box 22500</p> <p>New York, NY 10087-2250</p>
2.11	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Internet Service Agreement</p> <p>26 months</p>	<p>Rise Broadband</p> <p>61 Inverness Drive, East Suite 250</p> <p>Englewood, CO 80112</p>
2.12	<p>State what the contract or lease is for and the nature of the debtor's interest</p> <p>State the term remaining</p> <p>List the contract number of any government contract</p>	<p>Lot and mobile home located at Site #73 at Cedar Knoll in Waterloo, IA.</p> <p>3 months</p>	<p>YES Companies EXP Key, LLC dba Cedar Knoll</p> <p>5050 S. Syracuse Street Suite 1200</p> <p>Denver, CO 80237</p>

Debtor O'Connor Construction Group, LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.13	State what the contract or lease is for and the nature of the debtor's interest	<u>Wesson Construction Contract for New Facility</u>	<u>Miakoda Property LP</u>
	State the term remaining	_____	<u>9408 Palencia Ct</u>
	List the contract number of any government contract	<u>0 months</u>	<u>Fort Worth, TX 76126-1936</u>
2.14	State what the contract or lease is for and the nature of the debtor's interest	<u>Cargill Weatherford Contract for Renovation of Breakroom and Build Small Addition</u>	<u>Provimi North America, Inc.</u>
	State the term remaining	_____	<u>6571 State Route 503</u>
	List the contract number of any government contract	<u>0 months</u>	<u>Lewisburg, OH 45338</u>
2.15	State what the contract or lease is for and the nature of the debtor's interest	<u>Cargill Fort Worth Contract to Demo Existing Building</u>	<u>Cargill Meat Solutions Corporation</u>
	State the term remaining	_____	<u>P.O. Box 2519</u>
	List the contract number of any government contract	<u>0 months</u>	<u>Wichita, KS 67202</u>
2.16	State what the contract or lease is for and the nature of the debtor's interest	<u>Cypress Cold Storage Contract to Re-Roof Facility</u>	<u>Cypress Cold Storage</u>
	State the term remaining	_____	<u>1301 Gregory Street</u>
	List the contract number of any government contract	<u>0 months</u>	<u>North Little Rock, AR 72114</u>
2.17	State what the contract or lease is for and the nature of the debtor's interest	<u>Crystal Distribution Contract for Cold Storage & Process Facility Expansion</u>	<u>Crystal Distribution Services, Inc.</u>
	State the term remaining	_____	<u>1656 Sycamore Street</u>
	List the contract number of any government contract	<u>0 months</u>	<u>Waterloo, IA 50703</u>
2.18	State what the contract or lease is for and the nature of the debtor's interest	<u>USCS Laredo Panels Contract to Install Insulated Panels</u>	<u>United States Cold Storage</u>
	State the term remaining	_____	<u>2 Aquarium Drive Suite 400</u>
	List the contract number of any government contract	<u>0 months</u>	<u>Camden, NJ 08103</u>

Debtor O'Connor Construction Group, LLC
Name

Case number (if known) _____

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.19	State what the contract or lease is for and the nature of the debtor's interest	<u>USCS Denton Contract to Dock Expansion & Paving</u>	<u>United States Cold Storage</u>
	State the term remaining	_____	<u>2 Aquarium Drive Suite 400</u>
	List the contract number of any government contract	<u>0 months</u>	<u>Camden, NJ 08103</u>
2.20	State what the contract or lease is for and the nature of the debtor's interest	<u>USCS Lake City Contract for New Rail dock & Site Work</u>	<u>United States Cold Storage</u>
	State the term remaining	_____	<u>2 Aquarium Drive Suite 400</u>
	List the contract number of any government contract	<u>0 months</u>	<u>Camden, NJ 08103</u>
2.21	State what the contract or lease is for and the nature of the debtor's interest	<u>USCS Fort Worth Contract for New Dehumidifier on Rail Dock</u>	<u>United States Cold Storage</u>
	State the term remaining	_____	<u>2 Aquarium Drive Suite 400</u>
	List the contract number of any government contract	<u>0 months</u>	<u>Camden, NJ 08103</u>
2.22	State what the contract or lease is for and the nature of the debtor's interest	<u>Fresh Innovations Contract for Parking Lot & Misc. Sitework</u>	<u>Fresh Innovations, LLC</u>
	State the term remaining	_____	<u>3810 TX 114</u>
	List the contract number of any government contract	<u>0 months</u>	<u>Rhome, TX 76078</u>

Fill in this information to identify the case:

Debtor name O'Connor Construction Group, LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 Alex Baumgartner1225 E Bankhead Hwy
StreetWeatherford, TX 76086

City State ZIP Code

CIT Bank, N.A.☒ D☐ E/F☐ G2.2 Danny Milligan9657 Old Agnes Road
StreetSpringtown, TX 76082

City State ZIP Code

Breakout Capital, LLC☒ D☐ E/F☐ GCIT Bank, N.A.☒ D☐ E/F☐ G2.3 O'Connor, Amy173 County Road 3850
StreetPoolville, TX 76487-2315

City State ZIP Code

Breakout Capital, LLC☒ D☐ E/F☐ GGreen Capital Funding☐ D☒ E/F☐ GUnion Funding Source, Inc☒ D☐ E/F☐ GAgTexas FLCA☒ D☐ E/F☐ G

Debtor O'Connor Construction Group, LLC
Name _____

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor**Column 2: Creditor****Name****Mailing Address****Name***Check all schedules
that apply:*

2.4 O'Connor, Paul 173 County Road 3850
Street
Poolville, TX 76487-2315
City State ZIP Code

CIT Bank, N.A. ☒ D
☐ E/F
☐ G

Breakout Capital, LLC ☒ D
☐ E/F
☐ G
Green Capital Funding ☐ D
☒ E/F
☐ G

Union Funding Source, Inc ☒ D
☐ E/F
☐ G

AgTexas FLCA ☒ D
☐ E/F
☐ G

TAU Properties LLC ☐ D
☒ E/F
☐ G

CIT Bank, N.A. ☒ D
☐ E/F
☐ G

Creditors Relief, LLC ☐ D
☒ E/F
☐ G

2.5 _____
Street

City State ZIP Code

Debtor O'Connor Construction Group, LLC
Name _____

Case number (if known) _____

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules
that apply:*

2.6

Street

City

State

ZIP Code

Fill in this information to identify the case:

Debtor name O'Connor Construction Group, LLC

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206A-Summary)
- ☐ *Amended Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/11/2022
MM/ DD/ YYYY

X /s/ Paul O'Connor
Signature of individual signing on behalf of debtor

Paul O'Connor
Printed name

Member/Manager
Position or relationship to debtor